CPS ENERGY
Quarterly STEP Report to the
CITY OF SAN ANTONIO

4th QUARTER
FOR CPS ENERGY FISCAL YEAR 2024

Prepared May 2024

Executive Summary

Ordinance 2009-05-21-0399 CPS Energy was authorized to develop and fund the Save for Tomorrow Energy Plan (the "Program") as a program with a target of 771 megawatts (MW) of electric demand reduction by encouraging customers to improve the energy efficiency of their homes, buildings, and operations. CPS Energy successfully achieved the Program target a year early and under budget. Extensions to the Program, authorized by Ordinance 2020-01 -30-0063 and Ordinance 2021 -01 -14-0011, allowed CPS Energy to continue its current offerings under the Program while actively soliciting feedback and engaging customers in what the next iteration of the Program should be. The extension period ended on July 31, 2022.

Feedback provided by stakeholders called for the new energy efficiency and conservation program to include a focus on equity, customer bill savings, emissions reduction, energy demand reduction, and innovative technologies. The CPS Energy Board of Trustees approved the new energy efficiency and conservation program, known as the Sustainable Tomorrow Energy Plan (STEP). This new plan continues to incorporate proven initiatives while adding new strategic categories, which include weatherization for multifamily customers, non-traditional solar options, electric vehicle managed charging, battery storage, and customer education and behavioral programs. The new program also aligns with the City of San Antonio's Climate Action and Adaptation Plan and contributes to emissions reduction.

On June 16th 2022, the City of San Antonio City Council signed Ordinance 2022-06-16-0435 authorizing CPS Energy to develop and fund the $350 million STEP program with targets to achieve 410 MW of incremental demand reduction, 1.00 percent of energy savings per year relative to annual retail electric sales, and 16,000 single family homes weatherized over 5 years.

This quarterly report is a part of the accountability procedures established to assist City staff in evaluating the STEP program.

Program Expectations

The energy efficiency and conservation programs within STEP enable participating customers to reduce their utility bills almost immediately. Those customers who do not directly participate still benefit in the short run because lower system usage reduces overall system costs and produces fuel savings to all customers. All customers benefit in the long term as the STEP program enables CPS Energy to postpone the need for building additional generation capacity.

Another program expectation exhibited in the City Ordinance is the STEP Funding Accountability Procedures CPS Energy must follow. The procedures are listed below:

- All funds collected for the STEP program, either from base rates or through the fuel adjustment, must be accounted for separately.
- CPS Energy shall provide an annual report, prepared by an independent third-party consultant, to the City which quantifies the kW and kWh savings from the STEP expenditures by customer class, the calculated system savings attributable to STEP and benefiting all customers, and other measures deemed necessary by the City. CPS Energy will report to the City Council on an annual basis the results of the independent third-party consultant's reports and the report will be provided to the City's Office of Sustainability for review, comment, and publication on the City's website.
- Based on the report provided and the amount of STEP expenditures determined to be eligible for recovery through the fuel adjustment, CPS Energy will calculate the annual per kWh charge. The report will be reviewed and approved by City staff before implementation of the per kWh charge.
- City staff will monitor the recovery through the fuel adjustment on a monthly basis. Annually, the amount of under or over recovery, if any, will be determined and the fuel adjustment will be adjusted accordingly to ensure that only the amount of eligible STEP expenditures is recovered.
- CPS Energy must maintain documentation of all STEP expenditures, by customer class and other measures deemed necessary by the City.
- CPS Energy shall provide quarterly reports to the City staff which show year to date expenditures by program and customer class, to include a category for affordability customers, funds accumulated, estimated kW and kWh savings and other measures deemed necessary by the City.
- CPS Energy shall provide an annual report to the City which shows the incentive payments made as a result of the Commercial Demand Response program for the prior 12 months and other measures deemed necessary by the City.
- A quarterly report detailing information shall be made available to the public with sufficient protection regarding confidential information as deemed necessary by the City.

Funding Recovery

The total cost of the Program during the 2009 to 2022 time period was $862 million with an annual cost ranging from $12.3 million to $111 million, of which approximately $9 million annually is recovered in base rates. The remaining annual amount is recovered through an adjustment in the fuel surcharge. The cost recovery begins the following fiscal year and is subject to third-party review and verification of incremental kW reduction. Customers can offset the additional costs of these fuel surcharges by implementing some of the STEP energy efficiency measures. In FY23, the STEP program cost was $66.9 million.

The CPS Energy fiscal year runs from February 1 through January 31, and the fiscal year is denoted by the year in which the fiscal year ends. For example, CPS Energy FY 2024 would be the period from February 1, 2023 through January 31, 2024.

Following is a synopsis of STEP recovery to date and the recoverable amounts for the recovery that started in July of 2023 for Fiscal Year 2023:

Table 1:

Fiscal Year	Target Recovery	Actual Recovery	Cumulative Over/(Under)
2009	$3,489,514	$4,060,315	$570,801
2010	$12,222,745	$13,942,711	$2,290,767
2011	$19,588,918	$19,907,374	$2,609,223
2012	$30,697,067	$27,495,601	$(592,243)
2013	$50,534,910	$51,158,184	$31,031
2014	$55,407,519	$54,838,828	$(537,660)
2015	$58,425,176	$57,212,156	$(1,750,680)
2016	$62,883,664	$65,273,384	$639,040
2017	$102,210,184	$104,133,945	$2,562,801
2018	$80,735,314	$78,917,724	$744,624
2019	$69,123,763	$68,268,607	$(110,532)
2020	$72,815,072	$74,337,766	$1,412,162
2021	$48,192,727	$46,551,304	($228,805)
2022	$49,264,892	$49,692,279	$427,387
2023	$56,359,675	TBD(Jul23-Jun24)	TBD

For the calculations of the adjustments to the fuel surcharge listed below, a majority of the over recovery was taken into account, and the remaining amounts will be taken into account when the FY 2024 fuel surcharge adjustment is calculated.

FY	Incremental STEP Cost	Recovery Period	Residential Impact per 1000 kWh STEP
2009	$3.5M	Jul09-Jul10	$0.21
2010	$11.7M	Aug10-Jul11	$0.77
2011	$17.4M	Aug11-Jul12	$1.09
2012	$28.2M	Aug12-Jun13	$1.74
2013	$50.8M	Jul13-Jun14	$2.78
2014	$55.0M	Jul14-Jun15	$3.00
2015	$58.4M	Jul15-Jun16	$3.10
2016	$64.7M	Jul16-Jun17	$3.47
2017	$101.6M	Jul17-Jun18	$5.41
2018	$79.0M	Jul18-Jun19	$4.14
2019	$68.4M	Jul19-Jun20	$3.53
2020	$73.2M	Jul20-Jun21	$3.84
2021	$45.9M	Jul21-Jun22	$2.30
2022	$49.3M	Jul22-Jun23	$2.38
2023	$56.4M	Jul23-Jun24	$2.66

As noted in the table above, a new STEP recovery factor was implemented in July 2023, with recovery going through June 2024. This recovery factor was based on the CPS Energy FY2023 STEP expenditures of $66,920,043. Removing the base rate recovery, the recoverable amount for FY2023 was $56,359,675.

Summary of Residential Programs

HVAC Program – offers incentives for the purchase of eligible high efficiency central air conditioners, heat pumps, and room air conditioners.

Home Efficiency Program – targets a wide range of energy efficiency measures that save cooling and heating energy in existing homes.

Smart Thermostat Program – offers a residential air-conditioner demand response control program, where CPS Energy installs a free Honeywell programmable thermostat in participating customers' homes when they enroll in the program. CPS Energy remotely adjusts the customer's central air conditioning systems during demand response events throughout the summer (June – September). This program is active but no longer accepting new enrollments.

Bring Your Own Thermostat (BYOT) Program – offers incentives for a residential customer to integrate their own thermostat(s) and participate in demand response events.

Direct Install Program – offers customers the option to replace their older generation devices with a smart thermostat installed for free by CPS Energy.

New Residential Construction – offers incentives to developers to build new homes at least 15% more energy efficient than required by the current CoSA building code.

High Performance AC Tune-ups – a new program that services air conditioners and heat pumps to improve operating efficiency.

Retail Lighting Discounts – a new program aimed at reaching low-to-moderate income customers through retail locations in their neighborhoods by offering in-store rebates for ENERGY STAR certified lighting.

Home Energy Assessments – offers a free in-person assessment helping customers identify energy saving opportunities in their home, which may also include the installation of advanced power strips, faucet aerators, low-flow showerheads, LED lighting, and smart thermostats during the home visit.

Weatherization – offers an assistance program designed to help families in need reduce their monthly utility bills. Eligible participants, whether they are homeowners or renters,

may receive free weatherization upgrades designed to increase the energy efficiency of their homes.

Power Players (Behavioral Demand Response)- program deploys messaging to encourage customers to make minor adjustments in their home's energy use on peak energy days.

FlexEV Smart Rewards – customers earn incentives by allowing CPS Energy to make remote adjustments to enrolled customers' level 2 EV charger.

FlexEV Off-Peak Rewards – customers earn incentives for agreeing to charge EVs during off-peak hours.

Summary of Commercial Programs

Solar Photovoltaic Rebates – offers incentives for the installation of solar photovoltaic systems.

C&I Solutions – program that offers large Commercial & Industrial customer rebate(s) for energy efficiency measures including lighting, HVAC, and refrigeration.

Schools and Institutions – offers contractor led incentives focused on helping schools and government agencies reduce energy use through benchmarking, technical assistance, energy master planning workshops, and rebate offerings for energy efficiency measures.

Small Business Solutions – offers contractor led incentives for energy efficiency measures for small business customers with less than 100 kW demand.

Whole Building Optimization – offers contractor led incentives for building optimization, which includes tools and strategies to enhance a facility's operational efficiency.

C&I Demand Response – incentivizes commercial & industrial customers to reduce energy use during times of peak summer demand. Demand response participants take steps to reduce their facilities' energy demand for a 1 to 3-hour curtailment period. The performance is evaluated, and incentives are tied to customer's ability to reduce demand.

CPS Energy FY 2024 4th Quarter STEP Report

Attachment A illustrates the kW reduction and dollars expended for the various residential efficiency and demand response programs. The data are presented for the 4th Quarter only. Since the fiscal year for CPS Energy runs from February 1 to January 31, the 4th Quarter covers November 1, 2023 through January 31, 2024.

Attachment B illustrates the kW reduction and dollars expended for the various commercial efficiency and demand response programs. The data are presented for the

4th Quarter only. Since the fiscal year for CPS Energy runs from February 1 to January 31, the 4th Quarter covers November 1, 2023 through January 31, 2024.

Attachment C shows the 4th Quarter residential rebate dollars broken down by City Council District. The table shows the numerical data, and the charts are a graphical representation of the numerical data. The Weatherization dollars included only represent the cost of the measures installed. This attachment does not include Smart Thermostat, Direct Install, or BYOT installations, as these are demand response programs and not energy efficiency per se, nor does it include New Home Construction installations, or Retail Lighting Discounts purchases as these rebates cannot be attributed to individual customer accounts.

Attachment D shows the 4th Quarter commercial rebate dollars broken down by City Council District. The table shows the numerical data, and the charts are a graphical representation of the numerical data. This attachment does not include Commercial & Industrial Demand Response programs, as these are demand response programs and not energy efficiency per se.

Attachment E shows the 4th Quarter number of residential rebates broken down by City Council District. The table shows the numerical values, and the charts are a graphical representation of the numerical data. This attachment does not include Smart Thermostat, Direct Install, or BYOT installations, as these are demand response programs and not energy efficiency per se, nor does it include New Home Construction installations, or Retail Lighting Discounts purchases as these rebates cannot be attributed to individual customer accounts.

Attachment F shows the 4th Quarter number of commercial rebates broken down by City Council District. The table shows the numerical values, and the charts are a graphical representation of the numerical data. This attachment does not include Commercial & Industrial Demand Response programs, as these are demand response programs and not energy efficiency per se.

Attachment G shows the cumulative residential rebate dollars broken down by City Council District. The table shows the numerical data, and the charts are a graphical representation of the numerical data. The Weatherization dollars included only represent the cost of the measures installed. This attachment does not include Smart Thermostat, Direct Install, or BYOT installations, as these are demand response programs and not energy efficiency per se, nor does it include New Home Construction installations, or Retail Lighting Discounts purchases as these rebates cannot be attributed to individual customer accounts.

Attachment H shows the cumulative commercial rebate dollars broken down by City Council District. The table shows the numerical data, and the charts are a graphical representation of the numerical data. This attachment does not include Commercial &

Industrial Demand Response programs, as these are demand response programs and not energy efficiency per se.

Attachment I shows the cumulative number of residential rebates broken down by City Council District. The table shows the numerical values, and the charts are a graphical representation of the numerical data. This attachment does not include Smart Thermostat, Direct Install, or BYOT installations, as these are demand response programs and not energy efficiency per se, nor does it include New Home Construction installations, or Retail Lighting Discounts purchases as these rebates cannot be attributed to individual customer accounts.

Attachment J shows the cumulative number of commercial rebates broken down by City Council District. The table shows the numerical values, and the charts are a graphical representation of the numerical data. This attachment does not include Commercial & Industrial Demand Response programs, as these are demand response programs and not energy efficiency per se.

Attachment K illustrates the cumulative residential rebate locations overlaid on a map of Bexar County and the City Council Districts. This attachment does not include Smart Thermostat, Direct Install, or BYOT installations, as these are demand response programs and not energy efficiency per se, nor does it include New Home Construction installations, or Retail Lighting Discounts purchases as these rebates cannot be attributed to individual customer accounts.

Attachment L illustrates the cumulative commercial rebate locations overlaid on a map of Bexar County and the City Council Districts. This attachment does not include Commercial & Industrial Demand Response programs, as these are demand response programs and not energy efficiency per se.

Attachment M illustrates the cumulative residential rebate locations overlaid on the various census tract income segments. This attachment does not include Smart Thermostat, Direct Install, or BYOT installations, as these are demand response programs and not energy efficiency per se, nor does it include New Home Construction installations, or Retail Lighting Discounts purchases as these rebates cannot be attributed to individual customer accounts.

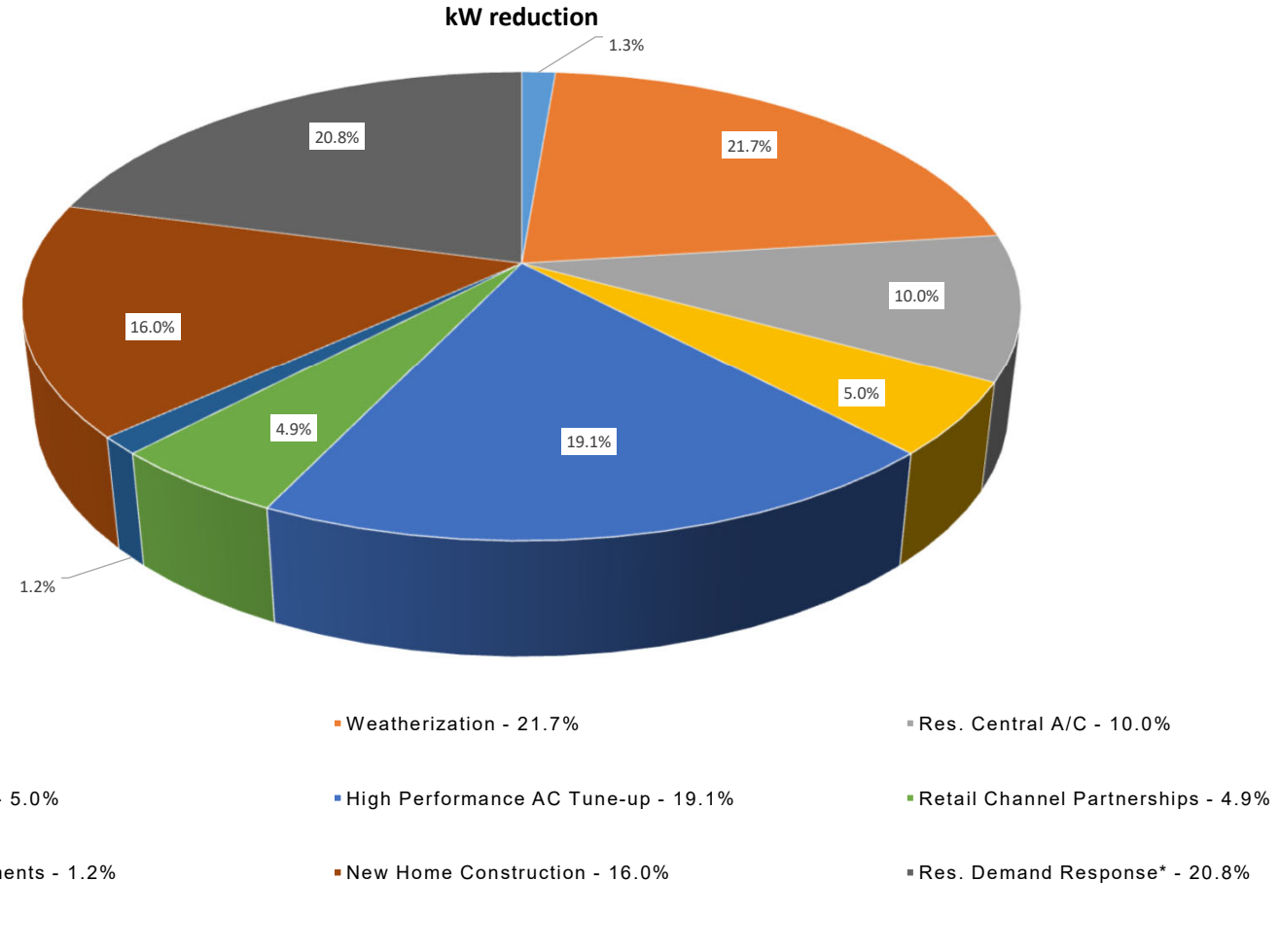
Attachment N illustrates the cumulative commercial rebate locations overlaid on the various census tract income segments. This attachment does not include Commercial & Industrial Demand Response programs, as these are demand response programs and not energy efficiency per se.

Attachment - A

4th Quarter
Residential Energy Efficiency & Demand Response Summary
Nov 1, 2023 - Jan 31, 2024

	Res. Solar PV	Weatherization	Res. Central A/C	Res. Home Efficiency	High Performance AC Tune-up	Retail Channel Partnerships	Home Energy Assessments	New Home Construction	Res. Demand Response*	**Total**
kW reduction	104.98	1,680.77	776.43	386.60	1,480.83	380.00	95.39	1,241.00	1,612.57	**7,759**
Rebate Dollars	$24,000	$2,301,155	$561,725	$147,556	$336,050	$133,737	$126,156	$1,498,758	$2,303,366	**$7,432,505**

*Res. Demand Response includes Smart Thermostat, Nest Direct Install and BYOT programs

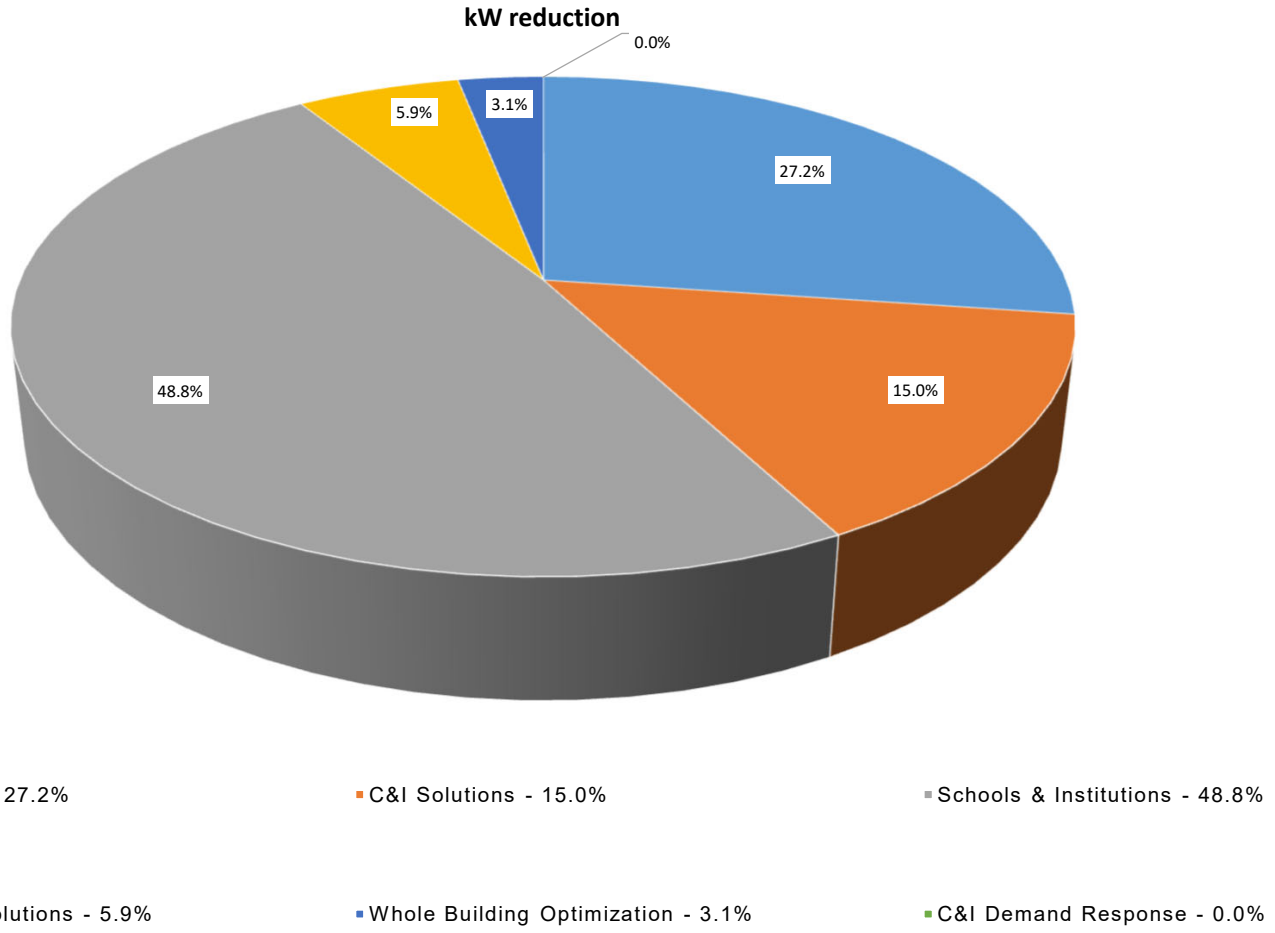


RESULTS HAVE NOT BEEN AUDITED. FINANCIAL INFORMATION CONTAINED WITHIN THE STEP QUARTERLY REPORT SOLELY REFLECTS THE DIRECT PROGRAM EXPENDITURES ALLOCATED IN ACCORDANCE WITH CPS ENERGY CUSTOMER DEMAND. THIS FINANCIAL INFORMATION IS ONLY A PORTION OF THE TOTAL STEP EXPENDITURES. ACTUAL STEP EXPENDITURES, CONFIRMED BY AN INDEPENDENT THIRD-PARTY, ARE STATED WITHIN THE ANNUAL STEP MEASUREMENT AND VERIFICATION (M&V) REPORT. THE INFORMATION AND DATA PROVIDED ON THE REPORT ARE PROVIDED FOR REFERENCE PURPOSES ONLY AND ARE PROVIDED TO THE USER OF THIS REPORT "AS IS" WITHOUT ANY WARRANTIES OF ANY TYPE, EXPRESS OR IMPLIED.

Attachment - B

4th Quarter
Commercial Energy Efficiency & Demand Response Summary
Nov 1, 2023 - Jan 31, 2024

	Comm. Solar PV	C&I Solutions	Schools & Institutions	Small Business Solutions	Whole Building Optimization	C&I Demand Response	**Total**
kW reduction	3,160.53	1,733.99	5,653.17	680.37	356.76	0.00	**11,585**
Rebate Dollars	$1,250,082	$865,908	$154,648	$256,887	$112,769	$0	**$2,640,294**



RESULTS HAVE NOT BEEN AUDITED. FINANCIAL INFORMATION CONTAINED WITHIN THE STEP QUARTERLY REPORT SOLELY REFLECTS THE DIRECT PROGRAM EXPENDITURES ALLOCATED IN ACCORDANCE WITH CPS ENERGY CUSTOMER DEMAND. THIS FINANCIAL INFORMATION IS ONLY A PORTION OF THE TOTAL STEP EXPENDITURES. ACTUAL STEP EXPENDITURES, CONFIRMED BY AN INDEPENDENT THIRD-PARTY, ARE STATED WITHIN THE ANNUAL STEP MEASUREMENT AND VERIFICATION (M&V) REPORT. THE INFORMATION AND DATA PROVIDED ON THE REPORT ARE PROVIDED FOR REFERENCE PURPOSES ONLY AND ARE PROVIDED TO THE USER OF THIS REPORT "AS IS" WITHOUT ANY WARRANTIES OF ANY TYPE, EXPRESS OR IMPLIED.

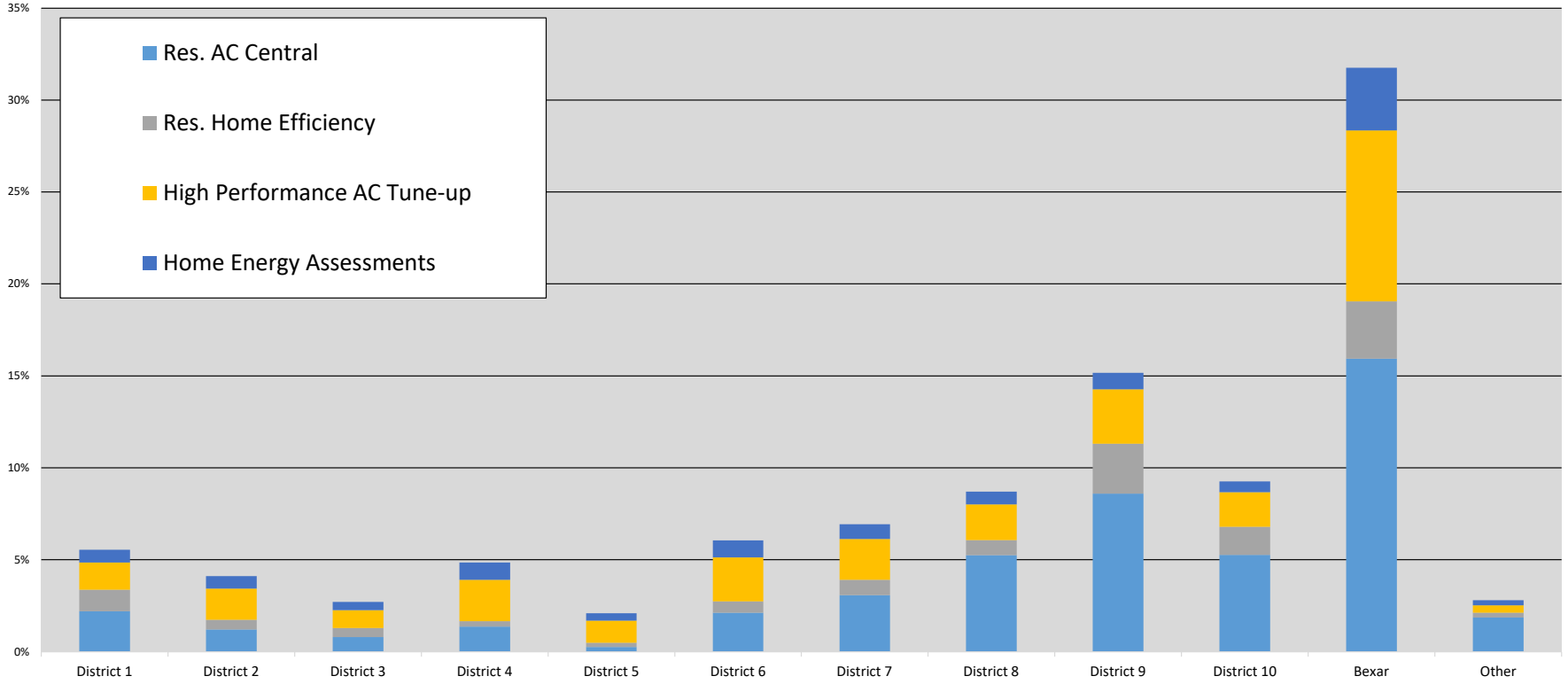
Attachment - C

4th Quarter
Nov 1, 2023 - Jan 31, 2024
Residential Rebates $ by Council District

Rebate Dollars ($)	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other	Total
Res. AC Central	$ 25,775	$ 14,138	$ 9,263	$ 16,075	$ 2,950	$ 24,968	$ 36,100	$ 61,613	$ 100,705	$ 61,688	$ 186,643	$ 21,810	$ 561,725
Res. Home Efficiency	$ 13,643	$ 6,189	$ 5,837	$ 3,386	$ 2,748	$ 7,202	$ 9,811	$ 9,421	$ 31,858	$ 17,874	$ 36,556	$ 3,031	$ 147,556
High Performance AC Tune-up	$ 17,350	$ 19,950	$ 11,400	$ 26,350	$ 14,200	$ 28,000	$ 25,950	$ 22,750	$ 34,600	$ 22,000	$ 108,850	$ 4,650	$ 336,050
Home Energy Assessments*	$ 8,285	$ 7,944	$ 5,305	$ 11,069	$ 4,574	$ 10,705	$ 9,342	$ 8,282	$ 10,473	$ 6,914	$ 39,880	$ 3,383	$ 126,156
Residential Rebates ($) by Council Distric w/o Solar & Weatherization	$ 65,053	$ 48,221	$ 31,805	$ 56,880	$ 24,472	$ 70,875	$ 81,203	$ 102,065	$ 177,636	$ 108,476	$ 371,928	$ 32,874	$ 1,171,487
Res. Solar PV	$ -	$ -	$ 3,000	$ 2,500	$ 2,500	$ 5,000	$ 8,500	$ -	$ -	$ -	$ 2,500	$ -	$ 24,000
Weatherization*	$ 260,846	$ 315,374	$ 318,041	$ 284,131	$ 466,975	$ 141,828	$ 241,844	$ 20,258	$ 19,703	$ 79,596	$ 146,212	$ 6,347	$ 2,301,155
Total	**$ 325,899**	**$ 363,595**	**$ 352,846**	**$ 343,511**	**$ 493,947**	**$ 217,703**	**$ 331,546**	**$ 122,323**	**$ 197,339**	**$ 188,072**	**$ 520,640**	**$ 39,221**	**$ 3,496,643**

*Home Energy Assessments and Weatherization dollars include only the installation cost of measures in the home

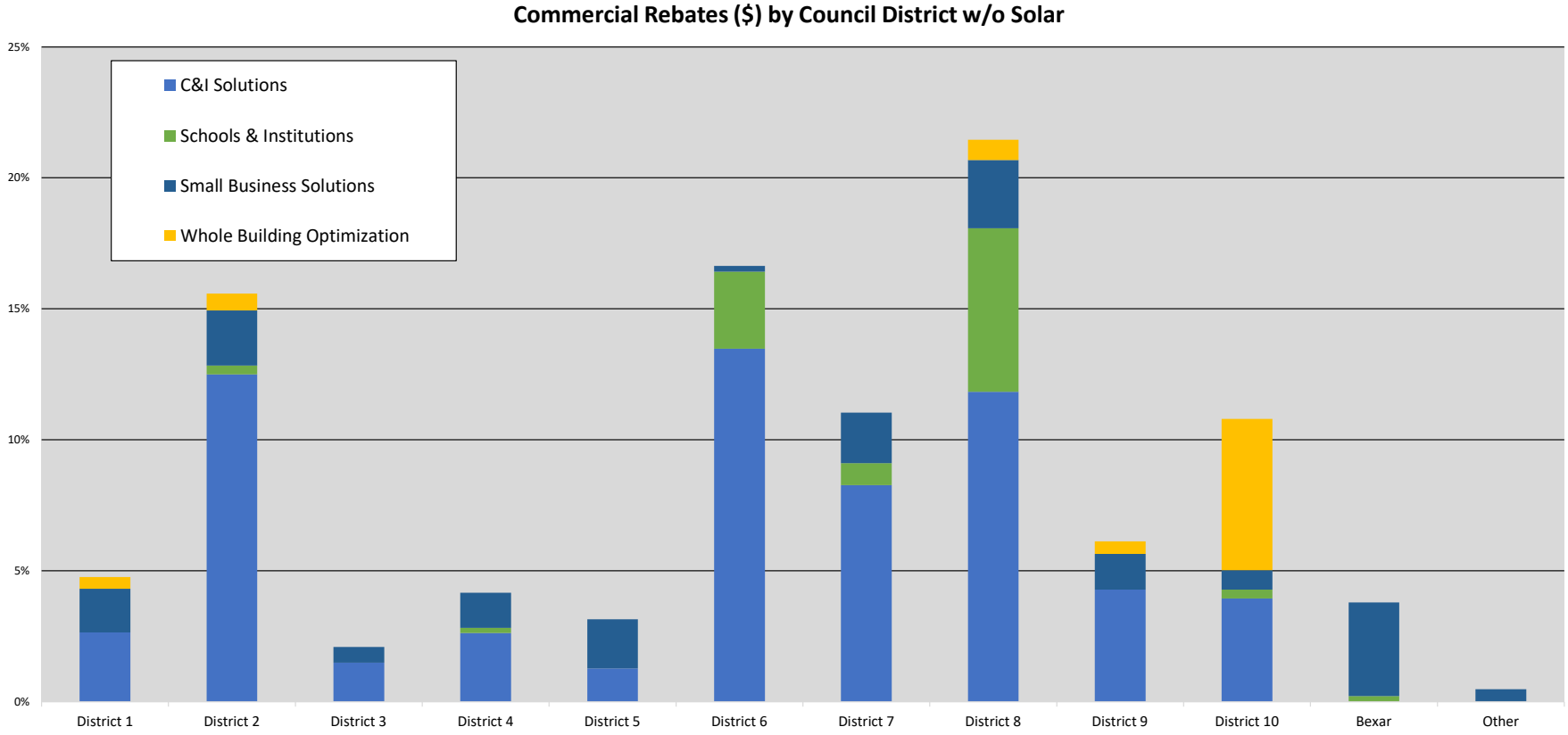
Residential Rebates ($) by Council District w/o Solar & Weatherization



Attachment - D

4th Quarter
Nov 1, 2023 - Jan 31, 2024
Commercial Rebates $ by Council District

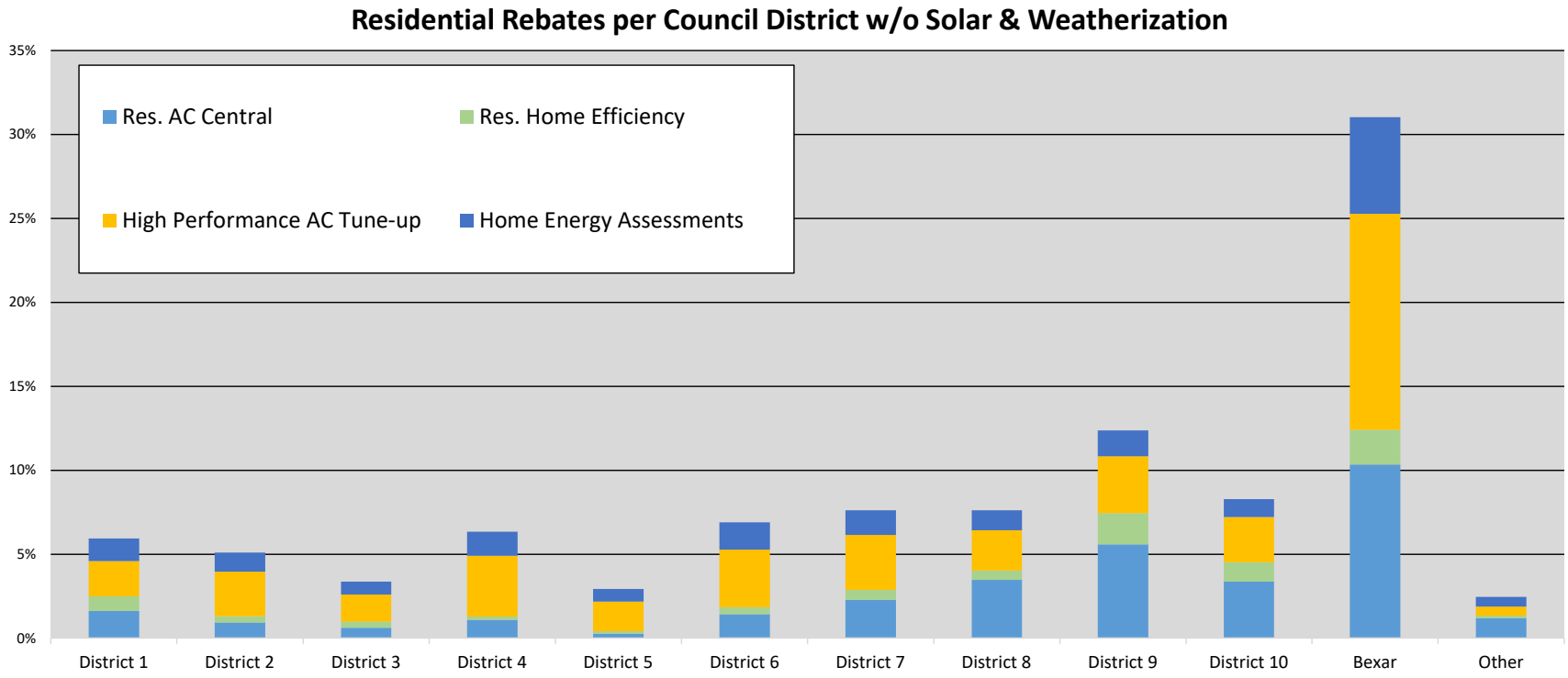
Rebate Dollars ($)	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other	Total
C&I Solutions	$ 36,733	$ 173,634	$ 20,686	$ 36,468	$ 17,604	$ 187,279	$ 114,834	$ 164,394	$ 59,519	$ 54,756	$ -	$ -	$ 865,908
Schools & Institutions	$ -	$ 4,782	$ -	$ 2,636	$ -	$ 40,939	$ 11,794	$ 86,860	$ -	$ 4,703	$ 2,934	$ -	$ 154,648
Small Business Solutions	$ 23,257	$ 29,156	$ 8,261	$ 18,711	$ 26,040	$ 3,048	$ 26,819	$ 36,196	$ 18,836	$ 10,324	$ 49,641	$ 6,600	$ 256,887
Whole Building Optimization	$ 6,074	$ 8,944	$ -	$ -	$ -	$ -	$ -	$ 10,817	$ 6,659	$ 80,276	$ -	$ -	$ 112,769
Commercial Rebates ($) by Council District w/o Solar	$ 66,064	$ 216,516	$ 28,947	$ 57,815	$ 43,644	$ 231,266	$ 153,446	$ 298,267	$ 85,014	$ 150,059	$ 52,575	$ 6,600	$ 1,390,212
Comm. Solar PV	$ 206,239	$ 196,278	$ 120,161	$ 9,535	$ 66,809	$ 147,552	$ -	$ 80,000	$ 112,026	$ 215,784	$ 41,327	$ 54,369	$ 1,250,082
Total	**$ 272,303**	**$ 412,794**	**$ 149,107**	**$ 67,350**	**$ 110,453**	**$ 378,818**	**$ 153,446**	**$ 378,267**	**$ 197,040**	**$ 365,843**	**$ 93,902**	**$ 60,969**	**$ 2,640,294**



Attachment - E

4th Quarter
Residential Rebates by Council District Summary
Nov 1, 2023 - Jan 31, 2024

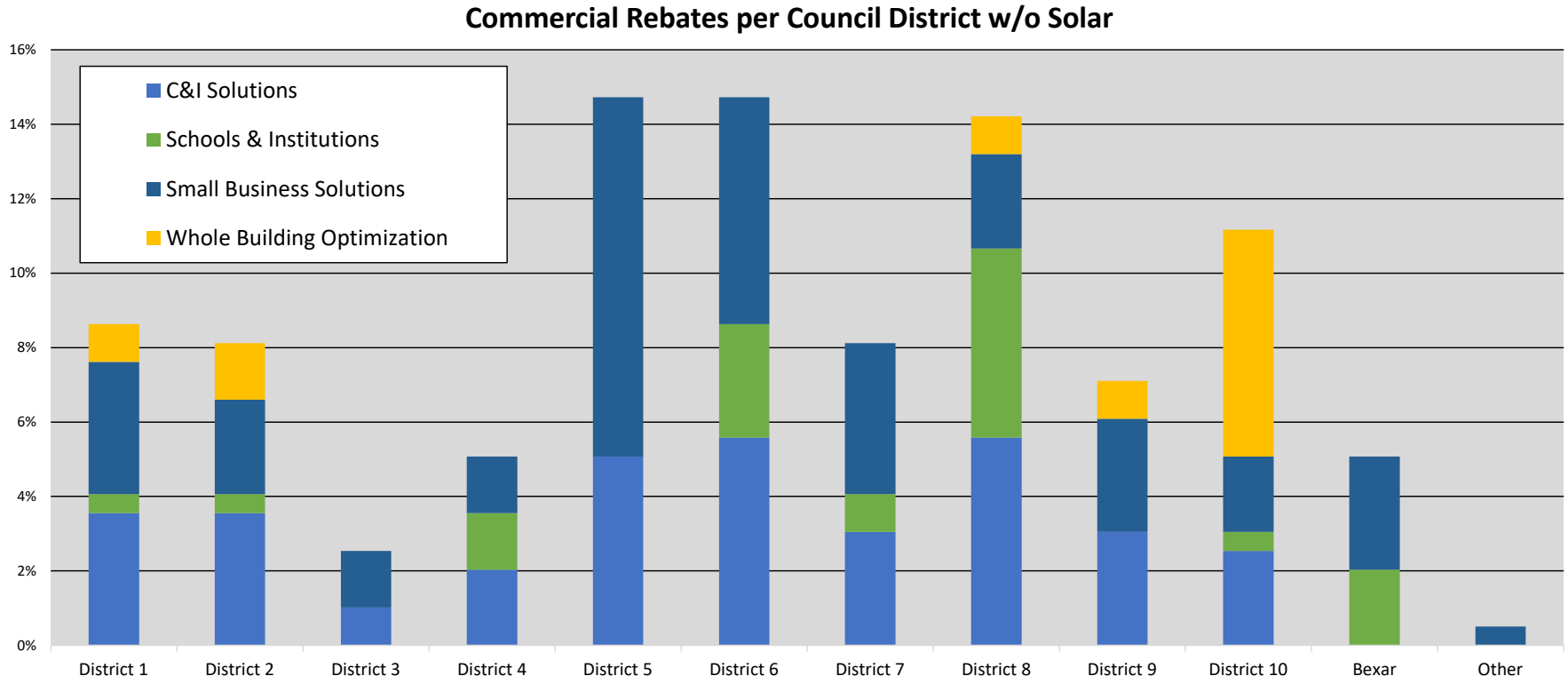
	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other Counties	Total
Res. AC Central	52	30	20	35	8	46	73	111	179	108	331	38	1,031
Res. Home Efficiency	28	12	12	6	5	13	19	18	59	37	66	5	280
High Performance AC Tune-up	67	85	51	116	57	110	105	77	109	86	412	17	1,292
Home Energy Assessments	43	36	25	46	24	52	47	38	49	34	184	19	597
Residential Rebates per Council District w/o Solar & Weatherization	190	163	108	203	94	221	244	244	396	265	993	79	3,200
Res. Solar PV	0	0	1	1	1	2	3	0	0	0	1	0	9
Weatherization	46	64	59	63	80	33	48	8	4	20	38	1	464
Total	**236**	**227**	**168**	**267**	**175**	**256**	**295**	**252**	**400**	**285**	**1,032**	**80**	**3,673**



Attachment - F

4th Quarter
Commercial Rebates by Council District Summary
Nov 1, 2023 - Jan 31, 2024

	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other Counties	Total
C&I Solutions	7	7	2	4	10	11	6	11	6	5	0	0	69
Schools & Institutions	1	1	0	3	0	6	2	10	0	1	4	0	28
Small Business Solutions	7	5	3	3	19	12	8	5	6	4	6	1	79
Whole Building Optimization	2	3	0	0	0	0	0	2	2	12	0	0	21
Commercial Rebates per Council District w/o Solar	17	16	5	10	29	29	16	28	14	22	10	1	197
Comm. Solar PV	4	5	4	2	1	3	0	1	3	4	2	1	30
Total	**21**	**21**	**9**	**12**	**30**	**32**	**16**	**29**	**17**	**26**	**12**	**2**	**227**

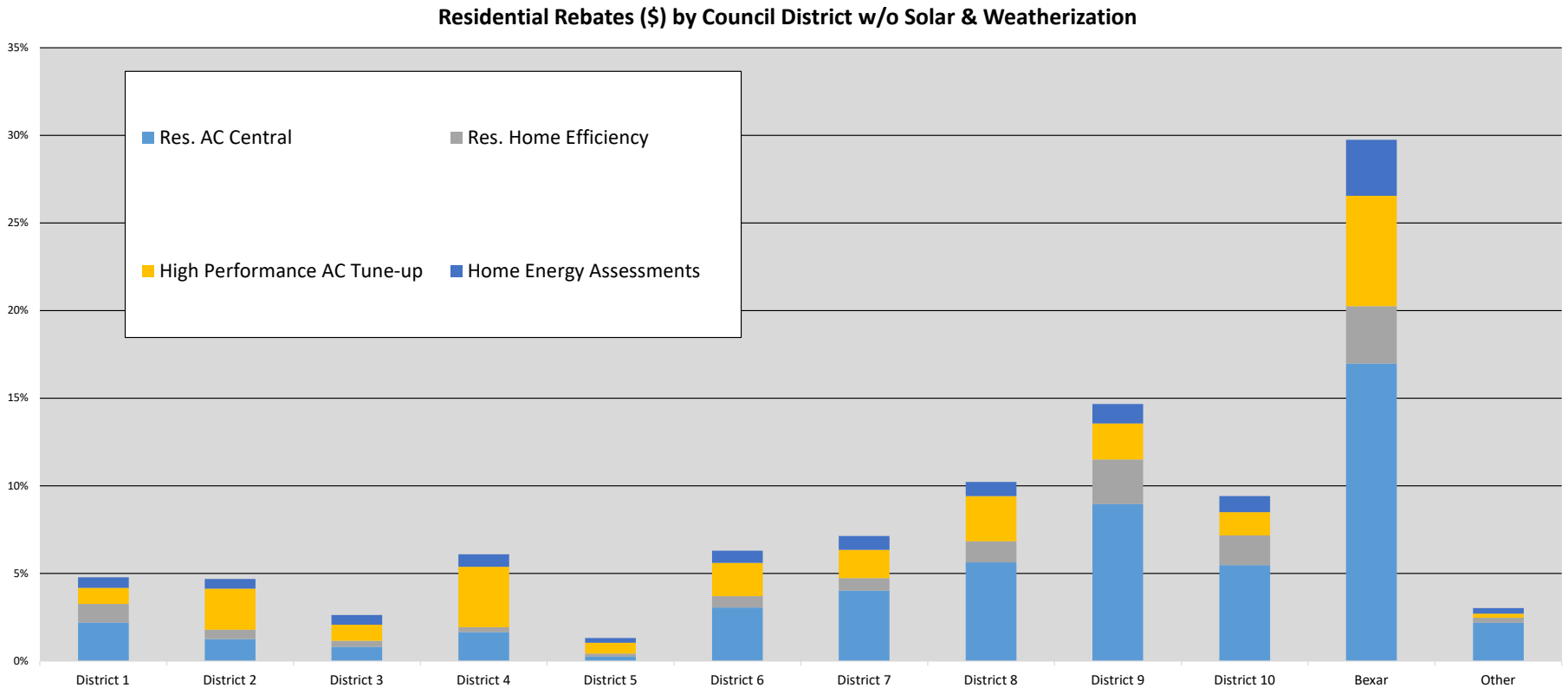


Attachment - G

Cumulative
Feb 1, 2023 - Jan 31, 2024
Residential Rebates $ by Council District

Rebate Dollars ($)	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other	Total
Res. AC Central	$ 109,575	$ 62,263	$ 40,215	$ 81,728	$ 12,748	$ 152,015	$ 199,963	$ 280,910	$ 446,183	$ 273,180	$ 846,763	$ 108,543	$ 2,614,083
Res. Home Efficiency	$ 52,966	$ 26,756	$ 17,621	$ 14,292	$ 8,285	$ 32,764	$ 35,972	$ 59,528	$ 127,041	$ 84,385	$ 162,740	$ 14,429	$ 636,779
High Performance AC Tune-up	$ 45,350	$ 116,650	$ 45,600	$ 172,200	$ 31,350	$ 94,250	$ 80,050	$ 128,600	$ 103,100	$ 65,750	$ 314,125	$ 11,650	$ 1,208,675
Home Energy Assessments*	$ 29,966	$ 28,026	$ 27,165	$ 35,211	$ 13,201	$ 34,771	$ 39,543	$ 40,382	$ 55,043	$ 46,204	$ 159,272	$ 16,036	$ 524,820
Residential Rebates ($) by Council Distric w/o Solar & Weatherization	$ 237,857	$ 233,694	$ 130,601	$ 303,430	$ 65,584	$ 313,800	$ 355,528	$ 509,420	$ 731,366	$ 469,519	$ 1,482,900	$ 150,657	$ 4,984,357
Res. Solar PV	$ 216,250	$ 477,125	$ 316,750	$ 473,625	$ 141,750	$ 436,625	$ 338,875	$ 275,838	$ 330,875	$ 401,875	$ 2,595,152	$ 245,625	$ 6,250,365
Weatherization*	$ 1,064,317	$ 1,111,379	$ 1,542,589	$ 1,029,559	$ 1,839,853	$ 735,546	$ 844,257	$ 98,721	$ 138,773	$ 431,279	$ 928,243	$ 31,023	$ 9,795,540
Total	**$ 1,518,424**	**$ 1,822,199**	**$ 1,989,939**	**$ 1,806,614**	**$ 2,047,187**	**$ 1,485,971**	**$ 1,538,660**	**$ 883,979**	**$ 1,201,015**	**$ 1,302,673**	**$ 5,006,295**	**$ 427,306**	**$ 21,030,262**

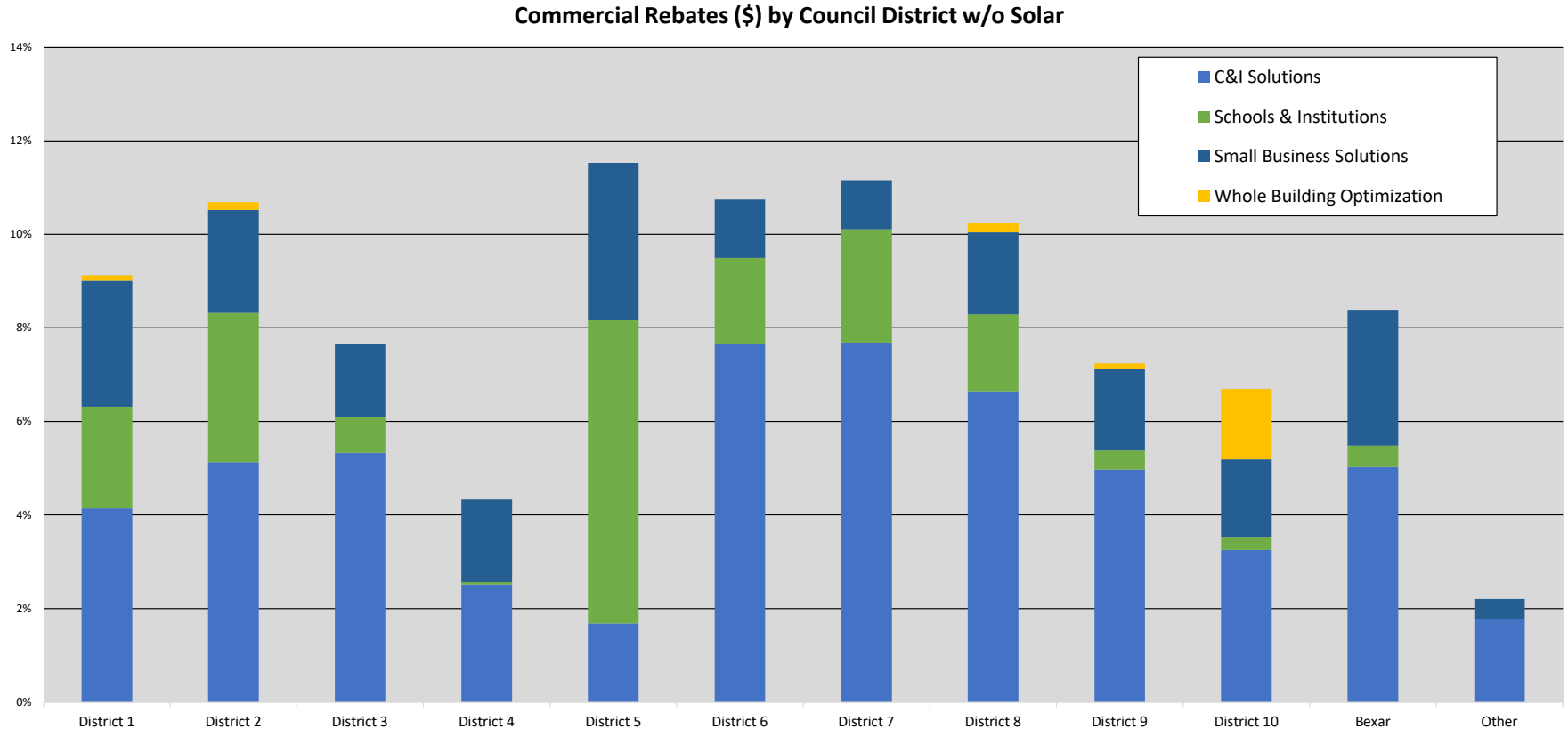
*Home Energy Assessments and Weatherization dollars include only the installation cost of measures in the home



Attachment - H

Cumulative
Feb 1, 2023 - Jan 31, 2024
Commercial Rebates $ by Council District

Rebate Dollars ($)	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other	Total
C&I Solutions	$ 221,026	$ 273,815	$ 284,398	$ 134,289	$ 89,728	$ 408,535	$ 410,263	$ 354,608	$ 265,222	$ 173,509	$ 268,142	$ 95,147	$ 2,978,680
Schools & Institutions	$ 116,001	$ 170,410	$ 41,193	$ 2,636	$ 345,808	$ 98,316	$ 129,317	$ 87,752	$ 21,817	$ 15,130	$ 24,426	$ -	$ 1,052,805
Small Business Solutions	$ 143,851	$ 117,471	$ 83,387	$ 94,382	$ 179,993	$ 66,738	$ 56,003	$ 93,904	$ 92,808	$ 88,529	$ 155,034	$ 22,512	$ 1,194,611
Whole Building Optimization	$ 6,074	$ 8,944	$ -	$ -	$ -	$ -	$ -	$ 10,817	$ 6,659	$ 80,276	$ -	$ -	$ 112,769
Commercial Rebates ($) by Council District w/o Solar	$ 486,952	$ 570,640	$ 408,978	$ 231,307	$ 615,529	$ 573,588	$ 595,582	$ 547,080	$ 386,506	$ 357,443	$ 447,602	$ 117,659	$ 5,338,865
Comm. Solar PV	$ 326,206	$ 630,383	$ 200,161	$ 454,809	$ 66,809	$ 242,561	$ 112,059	$ 283,682	$ 507,708	$ 236,755	$ 488,127	$ 186,652	$ 3,735,911
Total	**$ 813,158**	**$1,201,023**	**$ 609,138**	**$ 686,116**	**$ 682,337**	**$ 816,149**	**$ 707,642**	**$ 830,762**	**$ 894,214**	**$ 594,199**	**$ 935,729**	**$ 304,311**	**$ 9,074,777**

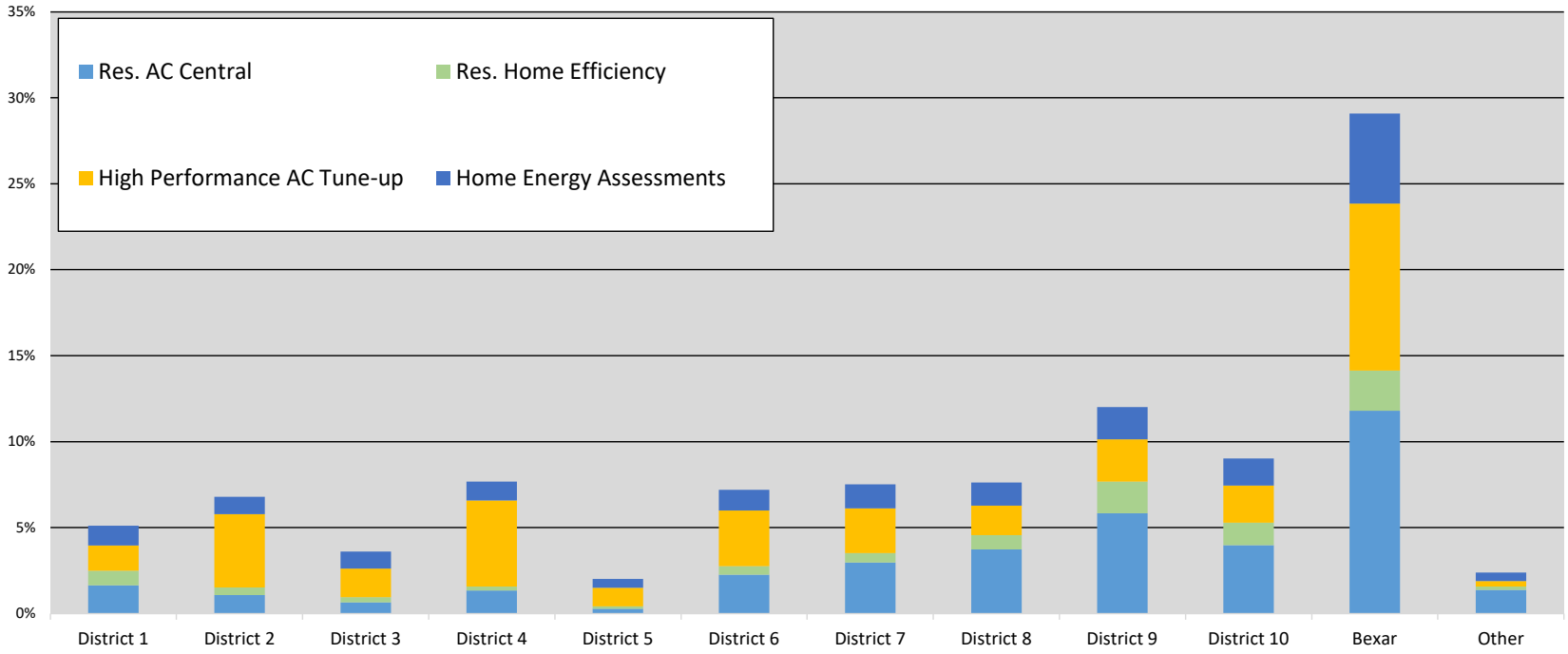


Attachment - I

Cumulative
Residential Rebates by Council District Summary
Feb 1, 2023 - Jan 31, 2024

	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other Counties	Total
Res. AC Central	215	140	84	174	37	295	388	487	762	520	1,541	179	4,822
Res. Home Efficiency	110	58	40	32	19	65	71	108	240	171	303	26	1,243
High Performance AC Tune-up	191	557	217	653	140	422	340	225	321	282	1,268	42	4,658
Home Energy Assessments	151	131	129	142	66	158	181	176	245	204	684	64	2,331
Residential Rebates per Council District w/o Solar & Weatherization	667	886	470	1,001	262	940	980	996	1,568	1,177	3,796	311	13,054
Res. Solar PV	83	182	120	181	54	169	130	108	131	155	997	97	2,407
Weatherization	194	219	275	234	325	177	161	30	32	110	210	5	1,972
Total	**944**	**1,287**	**865**	**1,416**	**641**	**1,286**	**1,271**	**1,134**	**1,731**	**1,442**	**5,003**	**413**	**17,433**

Residential Rebates per Council District w/o Solar & Weatherization

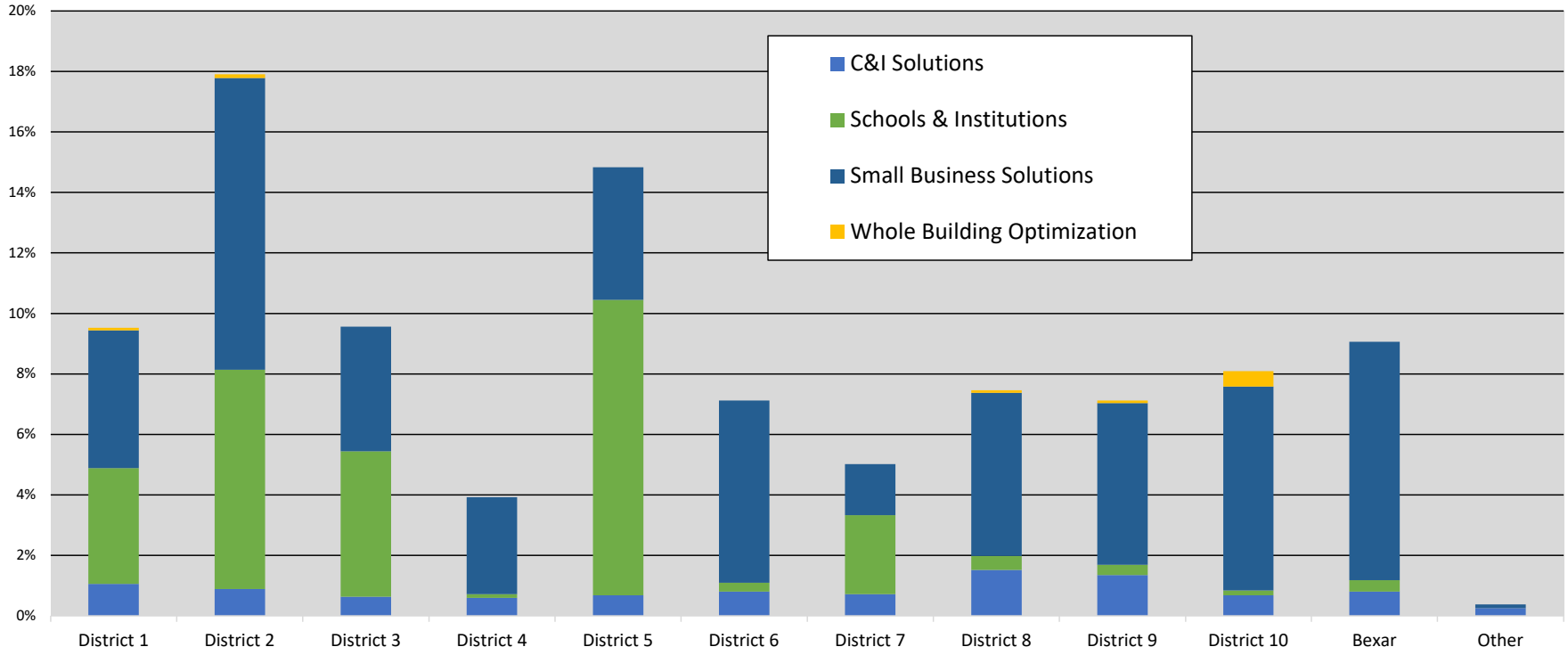


Attachment - J

Cumulative
Commercial Rebates by Council District Summary
Feb 1, 2023 - Jan 31, 2024

	District 1	District 2	District 3	District 4	District 5	District 6	District 7	District 8	District 9	District 10	Bexar	Other Counties	Total
C&I Solutions	25	21	15	14	16	19	17	36	32	16	19	6	236
Schools & Institutions	91	172	114	3	232	7	62	11	8	4	9	0	713
Small Business Solutions	108	229	98	76	104	143	40	128	127	160	187	3	1,403
Whole Building Optimization	2	3	0	0	0	0	0	2	2	12	0	0	21
Commercial Rebates per Council District w/o Solar	226	425	227	93	352	169	119	177	169	192	215	9	2,373
Comm. Solar PV	8	11	5	8	1	5	2	6	9	6	12	4	77
Total	**234**	**436**	**232**	**101**	**353**	**174**	**121**	**183**	**178**	**198**	**227**	**13**	**2,450**

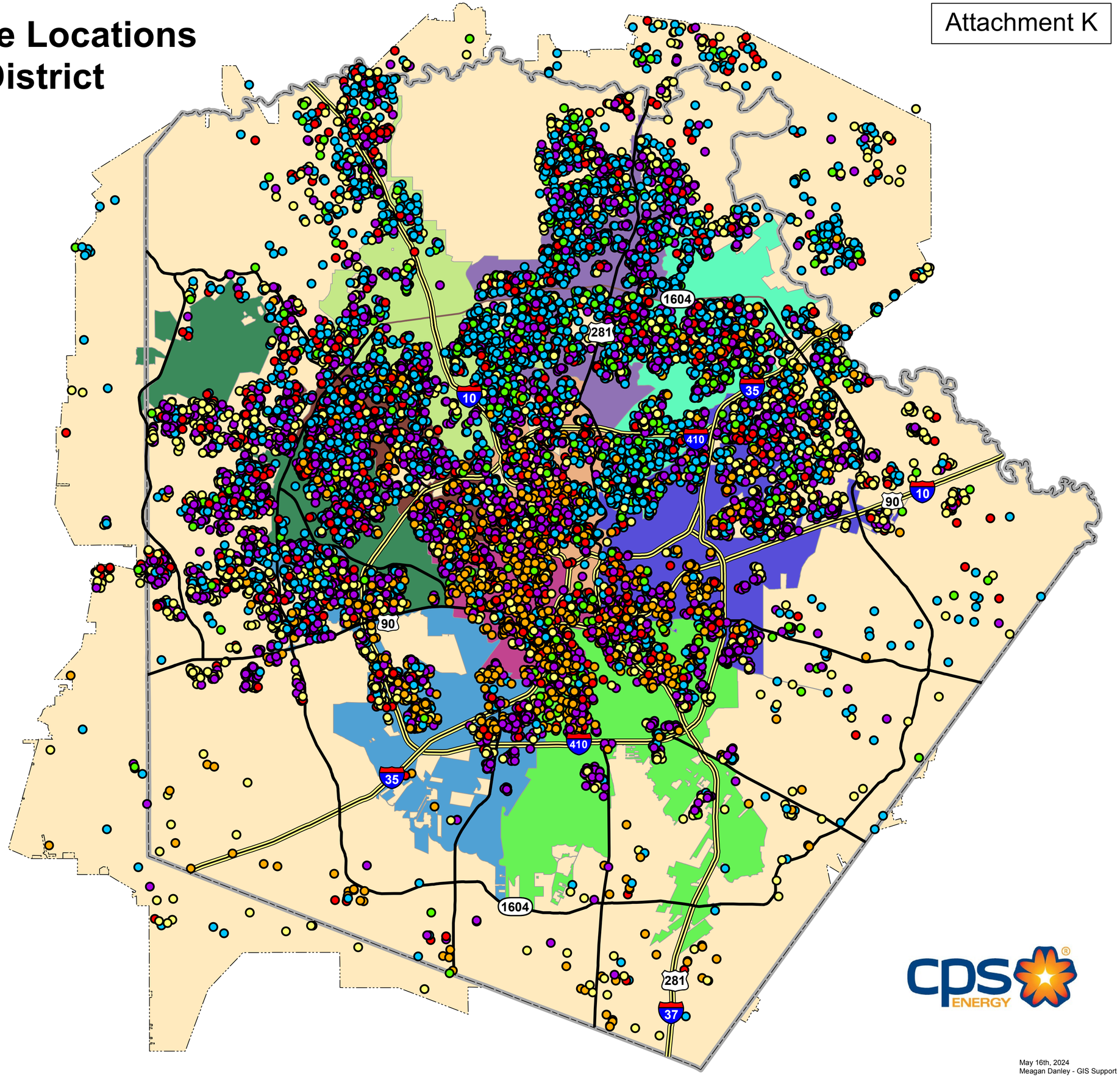
Commercial Rebates per Council District w/o Solar



Attachment K

Residential Rebate Locations by Council District

4th Quarter FY24



STEP Customers

Comments

- High-Performance A/C Tune-Up
- Home Energy Assessments
- Res Central AC
- Res Home Efficiency
- Res Solar PV
- Weatherization

Bexar County Boundary

CPS Energy Service Area

City Council Districts

- 01
- 02
- 03
- 04
- 05
- 06
- 07
- 08
- 09
- 10

May 16th, 2024
Meagan Danley - GIS Support

Attachment L

Commercial Rebate Locations by Council District

4th Quarter FY24

STEP Customers

Comments

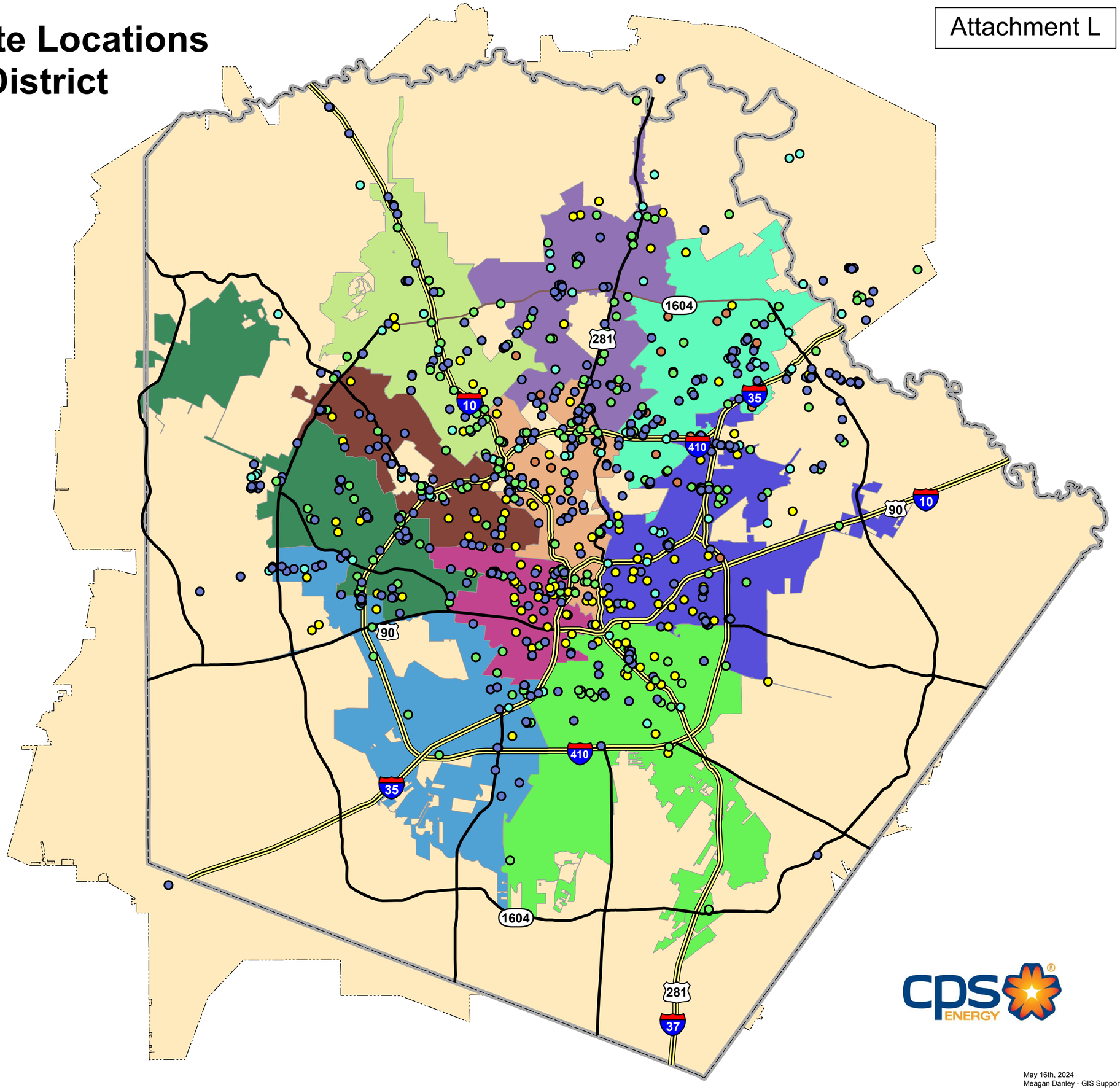
- Comm & Ind Solutions
- Comm Small Business Solutions
- Comm Solar PV
- Schools & Institutions
- Whole Building Optimization

Bexar County Boundary

CPS Energy Service Area

City Council Districts

- 01
- 02
- 03
- 04
- 05
- 06
- 07
- 08
- 09
- 10

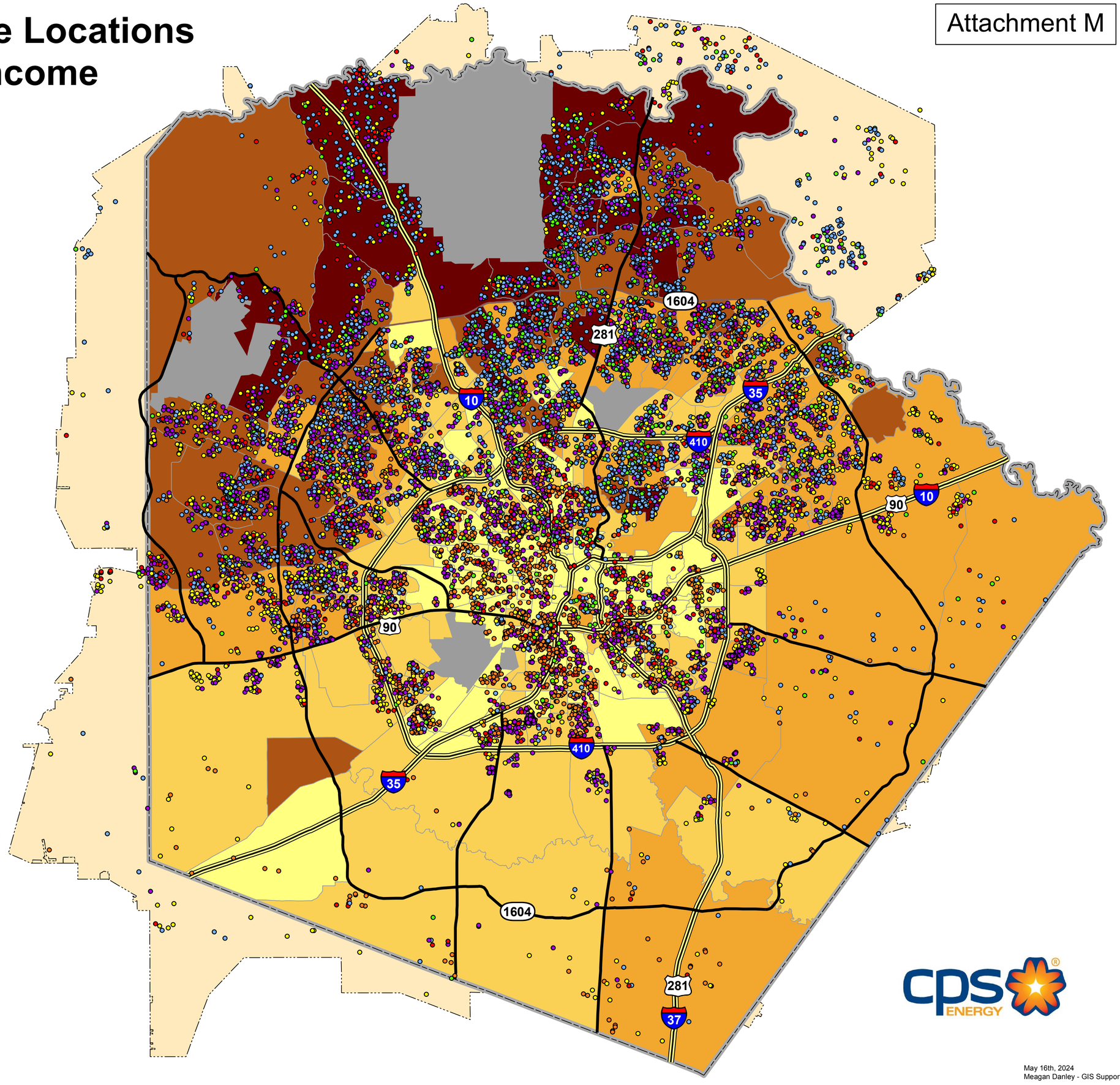


May 16th, 2024
Meagan Danley - GIS Support

Attachment M

Residential Rebate Locations by Median Income

4th Quarter FY24



STEP Customers

Comments

- High-Performance A/C Tune-Up
- Home Energy Assessments
- Res Central AC
- Res Home Efficiency
- Res Solar PV
- Weatherization

Bexar County Boundary

CPS Energy Service Area

Bexar County Median Income

Source: ACS Census 2011 5yr

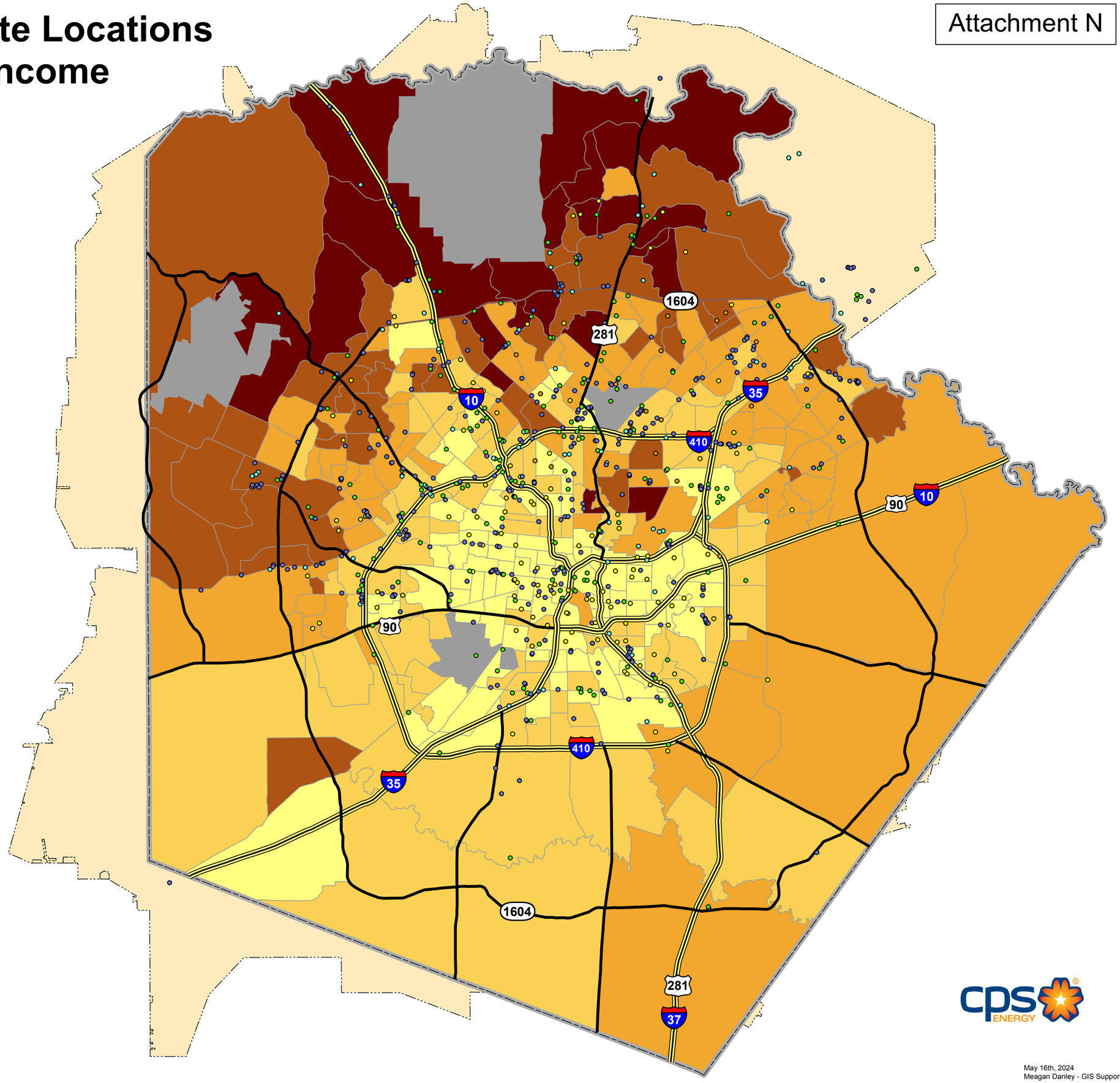
- 10,000 - 30,000
- 30,000 - 50,000
- 50,000 - 70,000
- 70,000 - 100,000
- 100,000 - 200,000+
- No Data

May 16th, 2024
Meagan Danley - GIS Support

Attachment N

Commercial Rebate Locations by Median Income

4th Quarter FY24



STEP Customers

Comments

- Comm & Ind Solutions
- Comm Small Business Solutions
- Comm Solar PV
- Schools & Institutions
- Whole Building Optimization

Bexar County Boundary

CPS Energy Service Area

Bexar County Median Income

Source: ACS Census 2011 5yr

- 10,000 - 30,000
- 30,000 - 50,000
- 50,000 - 70,000
- 70,000 - 100,000
- 100,000 - 200,000+
- No Data

May 16th, 2024
Meagan Danley - GIS Support